

LATHAM & WATKINS LLP

Andrew Clubok (*pro hac vice*)
Sarah Tomkowiak (*pro hac vice*)
555 Eleventh Street, NW, Suite 1000
Washington, District of Columbia 20004
Telephone: (202) 637-2200

BUTLER SNOW LLP

Martin Sosland (TX Bar No. 18855645)
Candice Carson (TX Bar No. 24074006)
2911 Turtle Creek Blvd., Suite 1400
Dallas, Texas 75219
Telephone: (469) 680-5502

Jeffrey E. Bjork (*pro hac vice*)
Kimberly A. Posin (*pro hac vice*)
355 South Grand Avenue, Suite 100
Los Angeles, CA 90071
Telephone: (213) 485-1234

Kathryn George (*pro hac vice*)
330 North Wabash Avenue, Suite 2800
Chicago, IL 60611
Telephone: (312) 876-7700

*Counsel for UBS Securities LLC and UBS
AG London Branch*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re	§	Chapter 11
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹	§	Case No. 19-34054-sgj11
	§	
Debtor.	§	
-----	§	
UBS SECURITIES LLC AND UBS AG	§	Adversary Proceeding
LONDON BRANCH,	§	
	§	No. 21-03020
Plaintiffs,	§	
	§	
vs.	§	
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	
	§	
Defendant.	§	

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

**APPENDIX OF EXHIBITS IN SUPPORT OF PLAINTIFFS' MOTION FOR AN ORDER
AUTHORIZING ALTERNATIVE SERVICE OF SUBPOENAS**

UBS Securities LLC and UBS AG London Branch (together “UBS”), by and through their undersigned counsel, submit this appendix of exhibits (the “Appendix”) in support of *Plaintiffs’ Motion for an Order Authorizing Alternative Service of Subpoenas*, filed concurrently herewith.

The following exhibits are attached to this Appendix:

Ex. No.	Description	App. No.
A	Declaration of Kathryn George in Support of Plaintiffs’ Motion for an Order Authorizing Alternative Service of Subpoenas	UBS001-04
1	Exhibit 1 to the George Declaration: March 30, 2021 email from Robert Allen to Clay Taylor, among others, with the subject “Document Preservation Notice”	UBS005-11
2	Exhibit 2 to the George Declaration: March 31-April 1, 2021 emails between Clay Taylor and Andrew Clubok, among others, with the subject “21-03020-sgj Complaint Filed Under Seal”	UBS012-58
3	Exhibit 3 to the George Declaration: April 1-5, 2021 emails between Robert Allen and Clay Taylor, among others, with the subject “Notices and Subpoenas to Mr. James Dondero”	UBS059-62
4	Exhibit 4 to the George Declaration: April 16, 2021 emails between Sarah Tomkowiak and Clay Taylor, among others, with the subject “UBS / Highland”	UBS063-66
5	Exhibit 5 to the George Declaration: Michael Hernandez’s <i>Affidavit of Attempted Service on James Dondero</i>	UBS067-69
6	Exhibit 6 to the George Declaration: Donna King’s <i>Affidavit of Attempted Service on James Dondero</i>	UBS070-74
7	Exhibit 7 to the George Declaration: Whitnie Climer’s <i>Affidavit of Attempted Service on James Dondero</i>	UBS075-77
8	Exhibit 8 to the George Declaration: Donna King’s second <i>Affidavit of Attempted Service on James Dondero</i>	UBS078-81

Ex. No.	Description	App. No.
B	Mot. for Alternative Serv., <i>In re Victor Manuel Gallegos</i> , No. 16-32555 (Bankr. S.D. Tex. Aug. 14, 2017), Dkt. No. 74	UBS082-87
C	Order on Pl.'s Mot. for Alt. Serv., <i>In re Victor Manuel Gallegos</i> , No. 16-32555 (Bankr. S.D. Tex. Aug. 15, 2017), Dkt. No. 75	UBS088-90
D	Agreed Order Granting Agreed Mot. for Alt. Serv. of Dep. Subpoena, <i>AMAX Inv. Co. v. Amtrust Ins. Co. of Kan., Inc.</i> , No. 3:13-cv-1589 (N.D. Tex. Aug. 19, 2014), Dkt. No. 39	UBS091-93

DATED this 19th day of April, 2021.

LATHAM & WATKINS LLP

By /s/ Andrew Clubok

Andrew Clubok (*pro hac vice*)
Sarah Tomkowiak (*pro hac vice*)
555 Eleventh Street, NW, Suite 1000
Washington, District of Columbia 20004
Telephone: (202) 637-2200
Email: andrew.clubok@lw.com
sarah.tomkowiak@lw.com

Jeffrey E. Bjork (*pro hac vice*)
Kimberly A. Posin (*pro hac vice*)
355 South Grand Avenue, Suite 100
Los Angeles, CA 90071
Telephone: (213) 485-1234
Email: jeff.bjork@lw.com
kim.posin@lw.com

Kathryn George (*pro hac vice*)
330 North Wabash Avenue, Suite 2800
Chicago, IL 60611
Telephone: (312) 876-7700
Email: kathryn.george@lw.com

BUTLER SNOW LLP

Martin Sosland (TX Bar No. 18855645)
Candice M. Carson (TX Bar No. 24074006)
2911 Turtle Creek Boulevard, Suite 1400
Dallas, Texas 75219
Telephone: (469) 680-5502
E-mail: martin.sosland@butlersnow.com
candice.carson@butlersnow.com

*Counsel for UBS Securities LLC and UBS
AG London Branch*